



# Valuation and Transaction Services

Deeper insights and better decisions that maximise value and minimise risks

# Valuation and Transaction Services

Whether it is to provide objective specialist advice, maximise growth or to improve your business performance, Nexia TS delivers practical financial and advisory solutions attuned to your business considerations and objectives. Primarily concerned with the business strategy, structure, management and operations of an organisation, we assist by identifying options with recommendations, providing additional resources or implementing solutions.

Working closely with our clients' top management, board of directors and the audit committee, our Valuation and Transaction Services team provides the following services:

## **Business Growth Advisory**

- Strategic business planning
- New project feasibility analysis
- Overseas expansion advisory

## **IPO Advisory**

- Financial diagnosis and evaluation of suitability of listing
- Improve financial and management processes
- Review of accounting and internal controls
- Advise on corporate structure
- Develop IPO strategy
- Assist in Pre-IPO funding
- Assist in compiling of information which includes prospectus, offer memorandum, historical financials and profit projections

## **Transaction Advisory**

- Preparation of business plans and information memorandum
- Financial due diligence
- Commercial due diligence
- Tax due diligence

## **Valuation Advisory**

- Purchase price allocation
- Share-based compensation
- Equity valuation
- Intellectual property valuation
- Financial instrument valuation
- Goodwill and intangible asset impairment
- Portfolio valuation
- Valuation support for litigations and disputes



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